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中國中鐵股份有限公司

CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

**POLL RESULTS OF
2021 SECOND EXTRAORDINARY GENERAL MEETING
AND
2021 FIRST A SHARE CLASS MEETING
HELD ON 30 DECEMBER 2021**

Attendance of the A Share Class Meeting

As at the date of the A Share Class Meeting, the total number of issued A shares of the Company was 20,363,539,283, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the A Share Class Meeting. There were no restrictions on any shareholder casting votes on any of the proposed resolutions at the A Share Class Meeting. A total of 56 A shareholders and authorised proxies holding an aggregate of 12,778,086,352 A shares, representing 62.749830% of the total issued A share capital of the Company, were present at the A Share Class Meeting or participated the online voting.

II. POLL RESULTS OF THE EGM

The poll results in respect of the resolutions proposed at the EGM are as follows:

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As more than two-thirds of the votes were cast in favour of resolutions 1 to 4, such resolutions were duly passed as special resolutions.

As more than 50% of the votes were cast in favour of resolution 5, such resolution was duly passed as ordinary resolution.

III. POLL RESULTS OF THE A SHARE CLASS MEETING

The poll results in respect of the resolutions proposed at the A Share Class Meeting are as follows:

Resolutions		Total number of votes (shares)		
		For	Against	Abstained
1	To consider and approve the resolution regarding the 2021 Restricted Share Incentive Scheme of China Railway Group Limited and its summary	12,711,254,285 (A shares) (99.476979%)	66,831,667 (A shares) (0.523018%)	400 (A shares) (0.000003%)
2	To consider and approve the (and)127S7S7S7S7S710w 3.11.413o7-hsTw 3.i.596 4Td((0.523018%))Tj9.849 2.3v Against more 2.7 maryth712.7			

V. POSTPONEMENT OF THE 2021 FIRST H SHARE CLASS MEETING (THE “H SHARE CLASS MEETING”)

The H Share Class Meeting which was originally scheduled to be held on Thursday, 30 December 2021 immediately after the A Share Class Meeting has been postponed to Wednesday, 12 January 2022 at 9:30 a.m. Please refer to the announcement published by the Company on 29 December 2021 for more details.

Implementation of the matters relating to the resolutions of the EGM and the A Share Class Meeting is subject to the approval of the H Shareholders attending the postponed H Share Class Meeting on Wednesday, 12 January 2022.

Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Railway Group Limited
He Wen Tam Chun Chung
Joint Company Secretaries

Beijing, the PRC
30 December 2021

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.